

2016 - 2018 CONNECTICUT HEAT PUMP WATER HEATER REBATE



\$500 REBATE



Rebate is valid for the purchase of an eligible **ENERGY STAR®** Heat Pump Water Heater with an Energy Factor of 2.0 or greater made January 1, 2016 through December 31, 2018. All rebate requests must be postmarked no later than January 31, 2019. Total incentive cannot be more than 50% of the total cost of the eligible **ENERGY STAR®** Heat Pump Water Heater purchase.

TO RECEIVE YOUR REBATE:

- 1) Fill out this form completely.
- 2) Enclose a copy of the dated sales receipt that shows the manufacturers model number, a copy of the installing contractor's invoice (if applicable), and a copy of a recent electric bill.
- 3) **MAIL TO: EFC Municipal HVAC Rebates, 40 Washington Street Suite 2000, Westborough, MA 01581**
Please **DO NOT** include this rebate request with your utility bill payment. All rebate requests must be postmarked no later than January 31, 2019.
INCOMPLETE INFORMATION MAY DELAY OR DISQUALIFY YOUR REBATE.

CUSTOMER INFORMATION *(Please fill out completely. All information below is required.)*

Name _____ Phone _____

Installation Address _____ City _____ State _____ Zip _____

Mailing Address (If different) _____ City _____ State _____ Zip _____

Email _____ Do You Use A Dehumidifier? (Y/N) _____

Electric Account Number _____ ☐ South Norwalk E & W ☐ Bozrah L&P ☐ Jewett City ☐ Groton Utilities ☐ Third Taxing District

Family Size: _____ Number of Adults _____ Number of Children _____

Type of installation (Check one): ☐ Replacement of existing water heater ☐ New construction

Location of existing water heater: ☐ Closet ☐ Crawlspace ☐ Conditioned basement ☐ Unfinished basement ☐ Other _____

Location of heat pump water heater: ☐ Garage ☐ Basement (if basement, square feet: _____) ☐ Other _____

How did you hear about heat pump water heater technology?

☐ Home Energy Savings Program ☐ HVAC Vendor ☐ News or Media ☐ Online ☐ Word of Mouth ☐ Other _____

INSTALLING CONTRACTOR INFORMATION *(If applicable.)*

Installer company name _____ Contractor license number _____

Phone _____ Fax _____ Email _____

Company Address _____ City _____ State _____ Zip _____

Installed Address _____ City _____ State _____ Zip _____

Federal ID Number _____ Date Of Installation ____/____/____

NEW EQUIPMENT INFORMATION *(To be completed by contractor if applicable.)*

Equipment type	Install date manufacturer/brand	Model number	Energy Factor	Incentive*

* Total incentive payment not to exceed 50% of the total cost of the qualifying heat pump water heater purchase.

EXISTING EQUIPMENT INFORMATION *(If applicable.)*

Make	Model Number	Approximate Age	Efficiency Rating

SIGNATURES

By signing this form, I certify that the **ENERGY STAR®** equipment noted above was purchased and installed for permanent use in the Connecticut residential address stated. Qualifying equipment replace(s) an existing less efficient model or is a first time new water heater purchase. I agree to recycle the replaced equipment in accordance with state standards and regulations. I have read and understand the terms and conditions on the back of this form. The information I have provided is true and correct and the equipment for which I am requesting a rebate meet(s) the requirements in this application. I further certify that the installation conforms to all applicable codes and is installed in accordance with all rebate program guidelines.

Customer Signature _____ Date ____/____/____

Contractor Signature _____ Date ____/____/____
(If applicable)

ELIGIBILITY REQUIREMENTS

ELIGIBILITY: The **ENERGY STAR®** Heat Pump Water Heater Rebate Incentive Program is available to specific Municipal Electric Utility (MEU) residential electric service customers. Eligible measure must be installed in the service territory of the participating electric utility and in the premises indicated on this rebate application between January 1, 2016 and December 31, 2018.

All rebate requests must be postmarked no later than January 31, 2019.

Total incentive cannot be more than 50% of the total cost of the eligible **ENERGY STAR®** Heat Pump Water Heater.

LIMIT: One rebate per residential electric account in the MEUs service territories.

TERMS & CONDITIONS

APPLICATION OFFER: This Initiative covers products purchased on or after January 1, 2016. Details of this Initiative, including Rebate levels, are subject to change or cancellation without prior notice. This application form with required documentation must be received by January 31, 2019.

Completed and signed applications must be submitted within 30 days of the equipment installation to be eligible for Rebates.

PROOF OF PURCHASE: An invoice itemizing the purchased equipment must accompany each Rebate application form. The invoice copy must indicate the equipment type, size, make and model, serial number of the system and date of purchase.

APPLICATION FORM: This application must be filled out completely, truthfully and accurately. An authorized representative of the customer must sign, date, and submit the application along with the invoice, and manufacturer's equipment performance sheet stating the AHRI certified efficiency rating and nominal capacity.

PAYMENT: Please allow six to eight weeks for payment. Payment process may take longer if information is missing on application. Call your MEU for additional initiative details.

APPROVAL AND VERIFICATION: Your participating MEU reserves the right to verify sales transactions and to have reasonable access to your residence, to inspect the equipment installed under this Initiative, prior to issuing Rebates, or at a later time.

ENDORSEMENT: Your participating MEU does not endorse any particular manufacturer, product or system design in promoting this Initiative.

TAX LIABILITY: Customer may be subject to tax liability for the value of the Rebate received through the program pursuant to state and/or federal income tax codes. Please consult with a tax advisor on whether to include the amount of the rebate on your income tax filing. Your participating MEU will not be responsible for any tax liability that may be imposed on the customer as a result of the payment of Rebates.

WARRANTIES: YOUR PARTICIPATING MEU DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT, EXPRESSLY OR IMPLICITLY. The participating MEU makes no warranties or representation of any kind, whether statutory, expressed or implied, including, without limitations, warranties of merchantability or fitness for particular purpose regarding the equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

LIMITATIONS OF LIABILITY: The liability of your participating MEU is limited to paying the Rebate specified. The participating MEU is not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in this Initiative.

ASSIGNMENT: The customer may assign the Rebate payment to a qualified contractor.

OWNER'S CERTIFICATION: Owner certifies that he/she has purchased and installed the equipment listed above at the defined location. Owner agrees that all information is true and that he/she conformed to all Initiative and Eligibility requirements listed. Owner has verified that the units listed above have been installed correctly. There are no unusual noises or vibrations. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all the necessary operation and maintenance manuals.

ISO-NE CAPACITY PAYMENTS: By signing this document, and as a condition for receiving a Rebate pursuant to this program, customer hereby assigns to its participating MEU, whichever the case may be, all of its rights, title and interest in and to any and all LICAP, ICAP, or any and all other capacity-related credits or payments for which customer may be eligible from ISO-NE or such value associated with the settlement of such LICAP, ICAP, or capacity payments as determined through the ISO-NE LICAP, ICAP, or other such like capacity supply auction or market (or its successors or replacements) for any capacity enrolled with ISO-NE.

Customer agrees and acknowledges that this installation of energy efficiency measures by Contractor may result in financial incentives or environmental attributes related to Customer's participation in the Program which may benefit CMEEC and/or Utility. Customer hereby agrees to assign to CMEEC on behalf of Utility any and all right, title and interest in Customer's portion, if any, of such financial incentives and/or environmental attributes.

ACKNOWLEDGEMENT: Customer further acknowledges and agrees that customer is not to retain or receive any environmental credits or benefits that may be ascribed or attributed from time to time to customer's participation in the ENERGY STAR Heat Pump Water Heater Rebate Incentive Program and any and all such benefits or credits shall be retained by the MEU.

MINIMUM EFFICIENCY LEVEL / INCENTIVE SCHEDULE

Equipment Type

ENERGY STAR® Heat Pump Water Heater

Minimum Efficiency for Incentive

Energy Factor 2.0 or Greater

Incentive

\$500